

# Leveraged Finance

Our Leveraged Finance practice brings together more than 100 lawyers in offices across the United States, Europe, Middle East and Asia. Our highly integrated team includes dedicated bank finance and private credit & direct lending practitioners, with proven track records across the capital structure and industries, ranging from bilateral or single-lender deals to broadly syndicated, multi-tranche and multicurrency deals. We focus on our clients' most complex challenges, bringing our deep industry knowledge and experience to execute on highvalue financing transactions and in developing new financial products for the market. Our depth and diversity of talent creates a unique ability to advise clients in the various dynamics of financing transactions ranging from early-stage venture capital and private equity backed investments to navigating the turbulent headwinds of distressed situations.

With lawyers in global financial centers, including New York, London, Paris and Singapore, we bring a commercial understanding of domestic and international financing markets to provide targeted advice across offices in an efficient and commercially savvy manner. Our experience includes representing traditional and non-traditional lenders, private credit and debt funds, arrangers, investors, funds, borrowers, issuers, underwriters and sponsors across the full range of complex financings. In all transactions, the team combines both borrower and lender expertise to provide ambidextrous representation. We empower our clients in the market by driving peer-to-peer engagement and discourse.

Cases & Deals *March 31, 2025* 

King & Spalding Advises Dexters on Refinancing

King & Spalding advises ADIB Capital on launch of Shari'a-compliant European Logistics Fund I

November 7, 2024

King & Spalding Advises the Loan Market Association on

## Capability Lawyers



Carolyn Zander Alford New York



Andrew Brereton Singapore



Amin Doulai London



W. Todd Holleman (Todd) New York



Amy Peters Chicago



Marisa A. Sotomayor New York

### Recognition

Ranked in Banking & Finance (Nationwide, Georgia, Illinois, New York, North Carolina)

CHAMBERS USA 2024

Ranked in Banking & Finance (USA, Singapore, Saudi Arabia)

CHAMBERS GLOBAL 2025

#### **VIEW ALL**

#### Insights

#### **ARTICLE**

April 3, 2025

A Tale of Two Cases: Navigating Conflicts of Interest in Bankruptcy Cases

#### **ARTICLE**

March 17, 2025

Accounting Firm LBOs: Financing Considerations for Lenders

#### **ARTICLE**

March 13, 2025

Greenwashing: Understanding and navigating the impacts for the loan market

#### **VIEW ALL**

#### **Events**

#### SPEAKING ENGAGEMENT

April 26, 2025

Sarah Primrose to Speak at American Bankruptcy Institute Spring Meeting

#### SPEAKING ENGAGEMENT

March 12, 2025

Sukhvir Basran to Speak at H/Advisors Maitland event "Women in Sustainability Leadership"

#### SPEAKING ENGAGEMENT

February 24, 2025

James Hoggett to Speak at 14th Annual Global Fund Finance Symposium

#### VIEW ALL

#### News

#### **RECOGNITION**

April 21, 2025

Marine Money Recognizes King & Spalding for its Role Advising Abercrombie & Kent Travel Group on the "Innovation Deal of the Year"

#### PRESS RELEASE

March 31, 2025

King & Spalding Announces Delphine Guillotte As New Finance & Restructuring Partner in Paris

#### IN THE NEWS

March 31, 2025

Partner Delphine Guillotte joins the firm's Finance and Restructuring practice group in Paris

Ranked in Banking and Finance (Lender) in the U.K.

CHAMBERS UK 2024

Ranked in International Banking & Finance in Singapore

CHAMBERS UK 2024

Ranked in International Banking & Finance in Singapore

CHAMBERS ASIA-PACIFIC 2024

Ranked in Private Credit (Nationwide)

CHAMBERS USA 2024

Best Client-Law Firm Team - Blackstone

THE AMERICAN LAWYER INDUSTRY AWARDS 2023

Recognized in six countries for Banking, including in the U.S., U.K., UAE, Singapore, Saudi Arabia and Germany

IFLR 1000

Ranked in Commercial Lending: Advice to Borrowers & Advice to Lenders

LEGAL 500 USA 2023

Ranked in Acquisition Finance in London

LEGAL 500 UK 2024

Ranked in Banking & Finance (France, Saudi Arabia, United Arab Emirates)

LEGAL 500 EMEA 2024

"The entire team works extremely hard and is very responsive to requests for guidance. The team worked under extremely difficult time schedules and delivered an excellent service."

CHAMBERS USA 2024

"Excellent professionals, great quality of advice and pragmatic approach. Always available and have broadranging international experience."

LEGAL 500 ASIA-PACIFIC 2024