

# Private Equity

King & Spalding's Private Equity practice is wellversed in fund formation, mergers and acquisitions, acquisition finance, compliance issues, securities offerings, tax, and other related issues. We advise clients on transactions in the U.S. and throughout the world, including Europe, Asia, Africa, South America and the Middle East. We also offer deep industry experience in industry sectors such as energy, healthcare, life sciences, real estate and technology. Our Private Equity team helps clients execute the investment, M&A and financing transactions that are integral to private equity investment and exit strategies. We have led hundreds of such transactions, ranging in size from less than \$25 million to more than \$25 billion. We work across all industry sectors, with particular concentration in:

- transactional and regulatory work in energy markets — domestic and international;
- U.S. healthcare companies involved in the delivery of healthcare and payment for healthcare services, as well as pharmaceutical, biotech and medical device companies;
- private real estate investment funds; and
- transactional and regulatory work in the technology sector.

Our Private Equity lawyers are experienced in organizing private investment funds and fund management companies. We have complementary depth in separately advising portfolio company management on its participation in buyouts and other private equity investments by funds. Our <u>employee benefits</u> and <u>tax</u> lawyers also help portfolio company managers achieve their equity incentive and compensation objectives over the life of a fund's investment.

Our fund, geographical and investment cycle footprint is inclusive. We advise buyout funds, real estate funds, sovereign wealth funds, venture capital funds, and other alternative investment vehicles and other private equity

# Capability Lawyers



Jonathan M.A. Melmed New York



### Rahul Patel Atlanta

## Recognition

Among the top ranked law firms in M&A/Corporate And Commercial: Private Equity Buyouts and Investment Funds: Private Equity Funds (including venture capital)

LEGAL 500 US 2024

King & Spalding earned a Top 20 ranking for Global Private Equity by volume

BLOOMBERG

Ranked as one of the most active law firms in the U.S. representing general partners or limited partners

THE PRIVATE EQUITY ANALYST

'Excellent quality talent on the team. Focused on the right issues and aligned with clients on what those are.'

LEGAL 500 US (2024)

investors doing business in the North American, Latin American, European, Middle Eastern, Russian and Asian markets.

Throughout the investment cycle, we assist them in connection with their control and minority investments, including:

- initial acquisitions;
- divestitures;
- add-on acquisitions;
- financings; and
- exit transactions, including dispositions, IPOs and complex recapitalizations.

Cases & Deals

King & Spalding Represented Riverbend in Kayne Anderson's Equity Investment

April 15, 2025 King & Spalding Represents Atlas in Its Approximately £263 Million Acquisition of De La Rue

March 28, 2025 King & Spalding advises Blackstone Infrastructure on £235m Acquisition of Minority Stake in AGS Airports

### VIEW ALL

Insights

CLIENT ALERT April 1, 2025 VSOPs – the End of Bad Leaver Clauses in Germany?

### CLIENT ALERT

*March 28, 2025* New Marketing Rule FAQs Facilitate Compliance on Net Performance

### CLIENT ALERT

March 26, 2025 Saudi Arabia Permits Foreign Investment in Pharmacies

### VIEW ALL

### Events

SPEAKING ENGAGEMENT

*April 8, 2025* Jennifer Morgan and Jennifer Recine to Speak at the Kayo Real Estate Summit

### SPEAKING ENGAGEMENT

*March 4, 2025* Daniel Kahan to Speak at the 2025 Florida Venture Capital Conference Listed among top Private Equity and M&A law firms worldwide

IFLR (2020-2022)

Named one of the top law firms in the U.S. and in the greater Atlanta area for leveraged Buyouts and Private Equity Law

U.S. NEWS & WORLD REPORT "BEST LAW FIRM" (2020-2022)

Respected for work across a range of practices including life sciences, technology and energy

CHAMBERS USA

Recognized as Law Firm of the Year and Private Equity Firm of the Year

ISLAMIC FINANCE NEWS' IFN LAW AWARDS (2017-2021)

Included in top rankings for Corporate/M&A and Venture Capital Investments

CHAMBERS USA

### SPEAKING ENGAGEMENT

*February 24, 2025* James Hoggett to Speak at 14th Annual Global Fund Finance Symposium

### VIEW ALL

#### News

IN THE NEWS April 15, 2025 K&S advises Atlas Holdings on its £263M acquisition of currency printer De La Rue

### IN THE NEWS

*April 7, 2025* Data, privacy and security partner Charly Helleputte joins the firm's Government Matters and Regulation practice group in Brussels

### PRESS RELEASE

*April 7, 2025* King & Spalding Welcomes Data, Privacy and Security Partner Charles-Albert (Charly) Helleputte in Brussels

VIEW ALL