

Structured Finance and Securitization

King & Spalding's Structured Finance and Securitization practice unites the talents of lawyers across the firm in matching business-focused structures with capital.

Our nationally-recognized structured finance and securitization practice handles receivables financings, structured finance and securitization transactions—bank-funded, privately-placed and capital markets-issued. Our firm has represented the structuring banks and/or issuers in some of the most high-profile specialty securitizations and “whole business” securitizations in the market. We have particular experience in esoteric ABS transactions, including royalties and digital infrastructure, as well as structuring real-estate lending, loan warehouse and ABS transactions and receivables matters.

Extensive Experience

- Digital Infrastructure securitizations, including data center, fiber, and telecommunications
- Whole business securitization
- Media royalty securitizations
- Bankruptcy safe harbored financing transactions and structures
- Trade receivables and supply chain financings and securitizations
- Aircraft, rail, marine and over-the-road leases and financings
- Hybrid and other loan asset-based securitizations
- Asset-based loans and asset-backed securities, including the securitization of credit card receivables
- Industry-specific specialty financings and securitizations
- Real estate lending, including home improvement and timeshare

Cases & Deals

Capability Lawyers



David L. Ridenour
Dallas



Martin Y Eid
New York



Katy Berger
New York



Jonathan Arkins
Miami



Kathryn Weiss
New York



Jeffrey Misher (Jeff)
New York

Recognition

Securitization ABS & Whole Business (Nationwide)

CHAMBERS USA, 2024

Securitization ABS & Whole Business (USA), Capital Markets (Saudi Arabia) and Islamic Finance (Middle East-Wide & Global Multi-Jurisdictional)

March 31, 2025

King & Spalding Advises Dexters on Refinancing

May 14, 2024

King & Spalding represents Cyrus One in a \$1.175 billion asset-backed securities offering

March 27, 2024

King & Spalding represents data center owners and operators in over \$1.7 billion of asset-backed securitizations in the First Quarter of 2024.

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Insights

ARTICLE

April 1, 2025

Applicability of U.S. Bankruptcy Code's safe harbour for securities contract transactions

NEWSLETTER

April 25, 2023

Financial Services Focus - April 2023

CLIENT ALERT

February 15, 2023

NAIC Developments Affecting Insurer Investment Portfolios

[VIEW ALL](#)

Events

SPEAKING ENGAGEMENT

June 12, 2025

Sebastian Kaufmann and Moritz Heidbuechel to Speak at EBS Executive School

SPEAKING ENGAGEMENT

February 21, 2025

Sarah Primrose and Michael Handler to Speak at the Wharton Restructuring and Distressed Investing Conference

SPEAKING ENGAGEMENT

November 19, 2024

Moritz Heidbuechel to Speak at FutureLend 2024

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News

IN THE NEWS

October 29, 2024

David Ridenour represents TD Bank and Cantor Fitzgerald in connection with Accelerate Infrastructure raising \$780M in total capital

IN THE NEWS

CHAMBERS GLOBAL, 2025

Ranked in Banking and Finance (Lender) in the U.K.

CHAMBERS UK, 2024

Recognized in six countries for Banking, Restructuring & Insolvency and Capital Markets, including in the U.S., U.K., UAE, Singapore, Saudi Arabia and Germany

IFLR 1000

Structured Finance: Securitization; and Capital Markets: Debt in the U.S.

LEGAL 500 USA, 2023

Ranked in Rail and Road: Finance

LEGAL 500 USA, 2023

Ranked in Aviation and Air Travel: Finance

LEGAL 500 USA, 2023

Ranked in Acquisition Finance in London

LEGAL 500 UK, 2025

Ranked in Banking & Finance (France, Saudi Arabia, United Arab Emirates) and Capital Markets (Saudi Arabia)

LEGAL 500 EMEA, 2024

"The K&S team is tremendously insightful and solutions-oriented."

CHAMBERS USA, 2024

"The firm has a good range

October 28, 2024

David Ridenour, Kevin Gilroy, Alison Pearman, Yoojin Lee, Rosie Watterson, Jonathan Arkins and John Green counsel Cologix on its \$1.5B fundraise

IN THE NEWS

October 4, 2024

Fradyn Suárez, Jessica Mendoza, John Ryan and Trevor Pinkerton represent the initial purchasers, BBVA Securities and Oppenheimer & Co., in connection with Grupo Murano \$300M of first-of-its-kind notes for its hotel project in Cancún

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of strong lawyers who are incredibly timely and excellent at solving problems."

CHAMBERS USA, 2024

"They are able to weed through complex issues and present a practical path forward."

CHAMBERS USA, 2024